Viewpoint article

Defining moult strategies in migratory birds: a sequence-based approach

Peter Pyle

Two broad nomenclatures have emerged to describe moult strategies in birds, the ‘life-cycle’ system which describes mouls relative to present-day breeding and other life-history events, and the Humphrey–Parkes (H–P) system which reflects the evolution of mouls along ancestral lineages. Using either system, challenges have arisen defining strategies in migratory species with more than one moult per year. When all or part of two mouls occur in non-breeding areas, extra mouls may fail to be recognized or they may have been discriminated temporally, whether feathers are replaced in fall, winter or spring. But in some cases feather replacement can span the non-breeding period, and this has resulted in an inability to identify inserted mouls and to compare moult strategies between species. Furthermore, recent analyses on factors influencing the extent of the postjuvenile or preformative mouls have either confined this moult to the summer grounds or presumed that it can be suspended and resumed on winter grounds, which has lead to quite divergent results and interpretations. Evolutionarily, the timing, extent and location of mouls show phenotypic lability whereas the sequence in which feathers are replaced is comparatively conserved. As, such, I propose defining mouls on the basis of feather-replacement sequences as opposed to timing or location of replacement, including strategies in which discrete mouls can be suspended for migration and overlap temporally. I provide examples illustrating the functionality of a sequence-based definition in three migratory North American passerines that can undergo feather replacement twice in non-breeding areas, and I demonstrate how this system can effectively apply to mouls in many other passerine and non-passerine species. I recommend that authors studying the evolutionary drivers of moult strategies in migratory birds adopt a sequence-based approach and to carefully consider replacement strategies both prior to and following autumn migration.

Keywords: evolution, migration, moult extent, moult terminology, suspended moult

Avian moult strategies are complex, as have been terminologies used by ornithologists to describe them. Two broad nomenclatures have emerged to describe bird mouls (summarized by Jenni and Winkler 2020, pp. 11–14), the ‘life-cycle’ system (Dwight 1900), currently employed by most authors in the Old World, and the Humphrey–Parkes or ‘H–P’ system (Humphrey and Parkes 1959 as modified by Howell et al. 2003), currently employed by most authors in the New World. These two nomenclatures have differing bases of definition, the first describing mouls relative to present-day breeding...
and other life-history events and the second defining moults based on how they evolved along ancestral lineages. Among resident and many migratory bird species, especially those that breed in boreal and north-temperate regions, moults are relatively discrete and easy to define based on these terminologies. However, challenges occur when defining moults in migratory species, especially those with more than one moult per year, each of which occurring partially or entirely in non-breeding areas.

Among those using the life-cycle terminology, differences of opinion exist about whether the postjuvenile and/or post-breeding moults can begin on summer grounds and resume on winter grounds (e.g. Cramp 1988, for the most part) or are restricted to summering grounds, with feather replacement on wintering grounds being assigned to prebreeding moults (e.g. Jenni and Winkler 2020, for some but not all species). These differences have resulted in confusion in describing life-cycle moults in such species as barred warbler *Curruca nisoria* (Cramp 1992, Jenni and Winkler 2020) or those of Eurasian *Lanius* shrikes (including red-backed *L. collurio*, Isabelline *L. isabellinus* and brown *L. cristatus* shrikes), species which show evidence of moulting feathers twice on wintering grounds (Stresemann and Stresemann 1971, Cramp 1988, Hall and Tullberg 2004, Pyle et al. 2015, Kiát and Perlman 2016, Jenni and Winkler 2020, Kiát and Izhaki 2020). Considering such moults on winter grounds as a single pre-breeding moult compromises our ability to identify inserted moults and to discriminate and understand moulting strategies. Furthermore, recent analyses on factors influencing the extent of the postjuvenile and pre-juvenate moults in migratory passerines have either confined this moult to the summer grounds (Guallar and Figuerola 2016, Delhey et al. 2020, Pérez-Granados et al. 2020, Kiát et al. 2021) or presumed that it can resume on winter grounds (Guallar et al. 2021), which has lead to quite divergent interpretations of results.

The H–P system is based on the evolution of moults and takes a cycle-based approach to defining moults and plumages. All birds have a well-defined annual (or nearly annual) moulting episode that involves growth or replacement of all or nearly all feathers, termed the prebasic moult (Humphrey and Parkes 1959; Fig. 1); this moult forms the foundation for H–P terminology (Howell et al. 2003, Howell and Pyle 2015, Pyle et al. 2022). Moulт ‘cycles’ are defined as those occurring between prebasic moults, as marked by initiation of a prebasic moult. The ‘prejuvenate moult,’ or first complete growth of body and flight feathers, occurring in the nest or at natal sites, is considered synonymous with the first prebasic moult (Howell et al. 2003), and the second prebasic moult typically occurs within the first 8–12 months of age. Once an individual bird’s plumage reaches a mature appearance following the first cycle, the moults are defined as definitive prebasic moults.

The first moult cycle differs from subsequent cycles in that a unique ‘inserted moult’ within the cycle has evolved, termed the preformative moult (Howell et al. 2003; Fig. 1A and B). Most if not all bird species undergo a preformative moult and these moults are variable in extent, from absent to partial to complete, depending on environmental and other constraints within the first cycle. Additional inserted moults may also have evolved within both first and definitive cycles and are termed first and definitive prealternate moults, respectively (Fig. 1B). With very few exceptions, prealternate moults are less than complete and they occur more regularly in species that migrate, likely due in part to more solar exposure experienced throughout the course of an annual cycle (Pyle 2008, Terrill et al. 2020). Occasionally

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**Figure 1.** Common moulт strategies among birds using the terminology of Humphrey and Parkes (1959; H–P); solid bars indicate complete moults, dashed bars partial or incomplete moults, and dotted lines indicate moulт suspensions. Moulт cycles are defined as the periods between prebasic moults, beginning with that between the first prebasic (or prejuvenate) moult (PB1) and the second prebasic moult (PB2). When plumage has matured it is termed the definitive prebasic moult (DPB). (A) Most birds exhibit a moulт strategy that includes one inserted preformative moult (PF) in the first cycle and no prealternate moults. (B) Some, primarily migratory, species also undergo inserted prealternate moults (PA1, PA2, DPA) within most or all cycles. (C) In some migratory species preformative and prealternate moults can begin on summer grounds or stopover moulтing locations, suspend for migrations or winter periods, and complete on winter grounds, with completion of these moults potentially overlapping commencement of prealternate moults.
additional inserted moults may have evolved, termed presupplemental moults (Humphrey and Parkes 1959, Pyle 2007). In the Northern Hemisphere, life-cycle terms that most often (but not always) coincide with H–P terms include postjuvenile with preformative, first pre-breeding with first pre-alternate, first post-breeding with second prebasic, second pre-breeding with second prealternate, adult postbreeding with definitive prebasic and adult pre-breeding with definitive prealternate moults.

The H–P system is often portrayed as attempting to define evolutionary homologies (Jenni and Winkler 2020) whereas it is better considered as reflecting the end product of moult evolution itself. Although these two characterizations may appear to differ only subtly, the former interpretation would presume guesswork whereas the latter solidifies the definition of moults, despite the fact that their evolutionary histories are only starting to be elucidated with phylogenetic analyses (Kiati et al. 2019, Terrill et al. 2020, Guallar et al. 2021). The definitive prebasic moult can be hypothesized as having evolved from ecdysis during an annual (or cyclic) restorative process in reptiles (Howell and Pyle 2015; Kiati et al. 2020), and it may be possible that the preformative moult has also evolved from an extra inserted ecdysis event in younger reptiles as their body size grows. As these moults are present in all birds, they can be considered ancestral under H–P nomenclature. Prealternate and presupplemental moults have emerged at different times along ancestral bird lineages, and are thus not considered homologous throughout all birds (Howell et al. 2003, Pyle 2007), just within each lineage from the time the moult first evolved. Such an evolutionary approach can be applied to birds globally, rather than favouring boreal-breeding systems that form the basis of other terminologies (Pyle et al. 2022).

Using this approach, moults that commence on or near breeding grounds and complete at stopover moulting grounds or on winter grounds are recognized evolutionarily as single moults (Pyle et al. 2009, 2018a, Tonra and Reudink 2018; Fig. 1C). Substantial variation in moult timing, location and extents of moults before and after suspension can occur among closely related species, within species such as brown shrike (Cramp 1988), common whitethroat Curruc communis (Jenni and Winkler 2020) and warbling vireo Vireo gilvus (Voelker and Rohwer 1998), and even within the same individual interannually (Pyle et al. 2009). It is thus clear from an evolutionary perspective that the timing and locations of moults relative to migration are relatively recent adaptive responses to life-history traits and environmental factors (Pyle et al. 2018a, Kiati et al. 2019, Delhey et al. 2020, Terrill et al. 2020, Guallar et al. 2021), rather than their being separate moults that have evolved independently at different locations. It follows that the various terminologies used to describe minor or perceived differences in spatial and temporal replacement patterns in some (but not necessarily all) individuals of a species, including ‘split moults,’ ‘interrupted moults,’ ‘seasonally divided moults,’ ‘interlaced moults,’ and, according to some interpretations, ‘arrested moults,’ may represent variations upon a single evolutionarily derived strategy, broadly termed ‘suspended moults’ by Jenni and Winkler (2020) and those now using H–P nomenclature (Pyle 2008, Tonra and Reudink 2018).

Identifying and interpreting moults

Under either terminology there remains uncertainty in discriminating preformative/postjuvenile or prebasic/postbreeding moults from prealternate/prebreeding moults when feathers are replaced more than once away from breeding grounds. For example, Pyle (1997) considered protracted overwinter flight-feather replacement in both first-year and adult yellow-bellied flycatchers Empidonax flaviventris and several other species to include prealternate moults whereas a similar replacement strategy in red-eyed vireo Vireo olivaceus and many waterbirds (Pyle 2008) was considered only to include a single, protracted and/or suspended prebasic moult. Similarly, Jenni and Winkler (2020) consider moults of some adult bellows, pipits and some populations of common whitethroats to be a single suspended postbreeding moults whereas similar moults in, for example, barred warbler, other populations of common whitethroats and European pied flycatcher Ficedula hypoleuca were considered separate post-breedling and prebreeding moults. In some cases, partial post-breeding moults on summer grounds followed by complete prebreeding moults on winter grounds have been reported (e.g., for Acrocephalus and Phylloscopus warblers, garden warbler Sylvia borin and spotted flycatcher Muscicapa striata), but documentation of moults on winter grounds is widely considered sparse, and evidence that these species are replacing feathers twice rather than suspending moults (in some but not all individuals) is inconclusive (Jenni and Winkler 2020). Indeed, further consideration of wear patterns in the feathers of arctic warbler Phylloscopus borealis suggested the possibility that only one complete and suspended moult occurs per year (Snyder 2008), rather than a partial moult followed by a complete moult as previously reported (Cramp 1992).

A sequence-based approach

Evolutionarily, the timing, extent and location of moults show phenotypic lability whereas the sequence in which feathers are replaced, especially among upperwing coverts and remiges, is comparatively conserved (Pyle 2013). During prebasic moults of remiges, the majority of birds follow the ‘basic sequence’ (Ginn and Melville 1983), replacing primaries distally from a node at the innermost primary (P1; see Table 1 for feather numbering) and secondaries bilaterally from a node at the second tertial (T2 in non-passerines or S8 in passerines), proximally from the outermost feather (S1), and in larger diastatic species, proximally as well from S5 (Pyle 1997, 2005, 2008, 2013, Rohwer 2008, Jenni and Winkler 2020). These sequences are well documented in resident bird species and in those migratory species in which sequence has been studied. Once evolved, furthermore,
exceptions to these sequences are usually conserved among all individuals and species throughout a lineage (Pyle 2013), for example among avian orders Gruidae, Falconiformes and Psittaciformes, families such as Diomedeidae, and passerine species such as spotted flycatcher (Pyle 2008, 2013, Rohwer and Rohwer 2018, Jenni and Winkler 2020). Rare exceptions to conserved remigial sequences among passerine genera such as Lanius, Locustella, Rhipidura and Muscicapa (Cramp 1988, Junda et al. 2012, Kiat 2017, Jenni and Winkler 2020) are perhaps best considered recent or current evolutionary divergences within these lineages (Pyle 2013).

Remigial replacement during postjuvenal/preformative mouls is likewise conserved, following the same sequences described above for post-breeding/prebasic mouls, despite varying nodal positions among primaries in many passerines exhibiting ‘eccentric’ mouls (Pyle 1997, Gargallo 2013, Jenni and Winkler 2020). In these and other species exhibiting partial but not eccentric postjuvenal/preformative mouls, a proximal wave from S1 appears to be suppressed and the distal replacement from a node at the second tertial appears to be prioritized, with for example S6 through S4 being replaced distally and at decreasing rates of frequency (Pyle 1997, Gargallo 2013). Replacement extent during eccentric mouls has been correlated with hatching date within the breeding season (Elrod et al. 2011).

Among upperwing secondary coverts, feathers are generally replaced in a distal direction among each tract (marginal, median and greater coverts) during preformative mouls, as implied by most resultant moult phenologies (Guallar and Jovani 2020a, b), whereby most or all formative feathers are located proximal to most or all juvenile feathers, defining moult limits following partial replacement (Pyle 1997, Jenni and Winkler 2020). Although exceptions and some variation in covert-replacement phenologies can occur between and occasionally within species (Pyle 1997, Guallar et al. 2014, Guallar and Jovani 2020b, Jenni and Winkler 2020), in most cases a prevailing order to feather replacement appears to be maintained. Prealternate mouls may involve different replacement mechanisms, as feather-replacement sequences can vary to a greater extent than those of prebasic and preformative mouls, e.g. among the secondaries of gulls (Pyle et al. 2018b) and the resultant wing-covert phenologies of passerines (Guallar and Jovani 2020a, b, Jenni and Winkler 2020). In most cases, however, replacement of coverts is less extensive during prealternate than during preformative mouls and the sequences of each can be identified (Carnes et al. 2021; see also examples in Fig. 2, 3 and Table 1 and discussion of exceptions to this pattern below). Among prebasic and preformative mouls within species, by contrast, sequence is relatively conserved among broader evolutionary lineages, and may be controlled by neurological as opposed to hormonal mechanisms within restorative processes that include moult (Voitkevich 1966, Pyle 2013).

As, such, I propose (using H–P terminology) to define mouls that take place partially or entirely on non-breeding grounds on the basis of evolutionarily conserved feather-replacement sequences as opposed to the more labile timing or location of replacement. Sequential feather replacement can be suspended for migrations and protracted throughout nonbreeding periods, leading to strategies in which partial (e.g. prealternate) body-feather and wing-covert mouls, commencing a new sequence, can overlap the completion of protracted flight-feather and wing-covert mouls (Fig. 1C).

For example, in the well-studied western kingbird Tyrannus verticalis, moult of primaries in both first-year birds and adults can variably commence on breeding grounds, occur partially or entirely at stopover locations, and/or suspend to complete as late as spring on winter grounds, with a second partial replacement of feathers occurring on the winter

Table 1. Examples of sequence-based definitions following the preformative and first prealternate mouls in first-year male summer tanagers *Piranga rubra* and indigo buntings *Passerina cyanea*. Links are to images catalogued by the Cornell Lab of Ornithology’s Macaulay Library. Feather-tract definitions, feather numbering and abbreviations for marginal coverts (MaC), median coverts (MeC), greater coverts (GC), carpal covert (CC), alula (A), secondaries (S) and primaries (P) follow those of Fig. 9 in Jenni and Winkler (2020, p. 10); rectrices (RR) are numbered proximally on each side of tail. In some cases, designations may be ambiguous, approximate or not listed if feathers are not diagnosable to generation.

<table>
<thead>
<tr>
<th>Macaulay no.</th>
<th>Formative summer</th>
<th>Formative fall/winter</th>
<th>Formative spring</th>
<th>First alternate spring</th>
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<td>A. Summer tanager</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>ML628178211</td>
<td>MaC, GC8–9, A1–2</td>
<td>MeC, GC1–7, 10</td>
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<td>MeC1–3, A1–2</td>
<td>MeC4–8, GC1–8</td>
<td>S8–9, RR</td>
<td>GC9–10</td>
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<tr>
<td>ML233637131</td>
<td>MaC, MeC, GC2–7, A1–2</td>
<td></td>
<td>GC1, S8–9, RR</td>
<td></td>
</tr>
<tr>
<td>ML55755651</td>
<td>Some MaC, MeC1–4, A1</td>
<td>GC1–5, CC, A2, R5–6</td>
<td>S8–9, R3–6</td>
<td>Some MaC, MeC5–8, GC6–10, R1–2</td>
</tr>
<tr>
<td>ML153839791</td>
<td>MeC8, A1</td>
<td>S8–9, R3–1, R2–3, RR</td>
<td>Mac, MeC, GC7–10</td>
<td></td>
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<tr>
<td>B. Indigo bunting</td>
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<tr>
<td>ML51314551</td>
<td>GC6–7, S8–9</td>
<td>GC1–5, S5–6, P5–9, RR</td>
<td>A2–3, P6–9, RR</td>
<td>Mac, MeC, GC2, 4–10</td>
</tr>
<tr>
<td>ML236845401</td>
<td>MeC8, GC1, S7–9</td>
<td>A2–3, P6–9, RR</td>
<td>Mac, MeC, GC6–10</td>
<td></td>
</tr>
<tr>
<td>ML94449631</td>
<td>GC4–5, S8</td>
<td>P5–9, 59, RR</td>
<td>Some MaC, GC1–3, CC, S7</td>
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<tr>
<td>ML59025811</td>
<td>Some MaC, GC1, 9–10; S9</td>
<td>GC7–8, S7, P4–9, R2–6</td>
<td>S4–6</td>
<td>Mac, MeC, GC2–6, S8, R1</td>
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<tr>
<td>ML157869921</td>
<td>GC1–3, 10; MeC5, S7, R3–6</td>
<td>S4–6, A2–3, P5–9</td>
<td>Mac, MeC, GC4–9, S8, R1–2</td>
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</tr>
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</table>

1 Image taken in December; remaining images taken during 14 April–19 May.
2 S8 may be alternate.
3 Adventitious or anomalous preformative replacement pattern for this species.
grounds in spring (Pyle 1997, Rohwer 2008, Barry et al. 2009, Rohwer et al. 2009). Under the sequence-based definition proposed here, the entirety of remigial replacement, despite when and where it occurs, is considered part of the prebasic or preformative moult, with an overlapping prealternate moult in spring that includes a renewed sequence of replacement among body feathers, inner greater coverts and tertials (Fig. 2). Eccentric preformative moult of primaries usually completes starting from a predetermined node (Gargallo 2013) and thus should be considered a single moulting episode as opposed to two separate episodes, as previously interpreted by Pyle (1997).

Due to gradual temporal shifts in plumage colouration during protracted moults, first-year male summer tanagers Piranga rubra present a good example for understanding first-cycle moult strategies among upperwing coverts and tertials. Adult males in definitive basic and definitive alternate plumages exhibit uniformly red feathers whereas in first-cycle males, feather colour appears to track timing of replacement: juvenile feathers are dull yellow, formative feathers replaced in late summer and early fall are brighter yellow, formative feathers replaced in winter are orange and both formative and alternate feathers replaced in early spring are red (Fig. 3). Although feather colour should not be used to define moults (Howell et al. 2003, Howell 2010), the progression of the partial preformative and prealternate moults in first-year male summer tanagers can be assumed according to the extent of redness in feather colouration (cf. Fig. 22 in Howell 2010, p. 17), and this indicates that the preformative moult can occur throughout the non-breeding period and overlap a prealternate moult in spring (Fig. 3, Table 1A). Moult of brown and blue wing feathers can similarly be traced with first-year male indigo buntings Passerina cyanea (Table 1B). In both the kingbird and tanager examples, first prealternate moults can be elucidated and, as expected, are found to be similar in extent to those of definitive prealternate mouls within these and other passerine species (Pyle 1997).

Clearing up previous interpretations

Taking a sequence-based definition of moults has the potential to clear up previously confused terminologies in species among Eurasian Lanius shrikes and yellow-bellied flycatcher, allowing for direct comparison of moults among these genera (Pyle et al. 2015, Carnes et al. 2021). Among other European species treated by Jenni and Winkler (2020), moulting episodes can also be clarified. barred warbler, for example, can undergo a complete prebasic (postbreeding) moult and an incomplete eccentric preformative (postjuvenile) moult, each of which concludes with secondaries on winter grounds; this interpretation may help confirm suspicions that eccentric moults are confined to the first cycle. The 'additional pre-breeding moult,' reported to include wing coverts, tertials and rectrices, would be considered a new moulting sequence involving the prealternate (prebreeding) moult which, in some individuals, can overlap the conclusion of the suspended

Figure 2. Progression of preformative, prebasic and prealternate moults away from breeding grounds in western kingbird Tyrannus verticalis; see Table 1 for feather numbering. (A) Represents a bird collected in fall on winter grounds having suspended the preformative moult: formative feathers (pale gray) replaced in late summer near breeding grounds or on moulting grounds include marginal and median coverts, seven inner greater coverts, S8–9 and P6–7, before suspending eccentric moult for migration to winter grounds; remaining feathers are juvenile (tan). (B) Represents a bird in first alternate plumage: similar to (A) but preformative moult had continued during late fall on winter grounds with outer two greater coverts, the carpal covert, S6–7 and P6–8 (dark gray) and then in spring following suspension with S5–4 and P9–10 (black), overlapping in timing the first prealternate moult of the inner three greater coverts and S8 (also black). (C) Represents an adult in summer in definitive alternate plumage: prebasic moult in late summer on moulting grounds included secondary coverts, S7–9 and P1–5 along with corresponding primary coverts, followed by S1–3 and P6–8 in fall and winter after suspension for migration, and S4–6 and P9–10 and corresponding primary coverts in spring (black), the last overlapping in timing prealternate moult of inner greater coverts and S8–9 (also black). Wings based on specimens at the California Academy of Sciences (CAS): (A) CAS63960, Guerrero, Mexico, 7 November 1950; (B) CAS 88236, California, 28 May 1965; (C) CAS46917, California, 12 June 1898. See also Figure 172 in Pyle (1997) for more information and see PSM17928 at Slater Museum of Natural History (2020) for an example with moult patterns similar to (C).
Figure 3. Progression of preformative and first prealternate moult in first-year male summer tanagers *Piranga rubra* as based on specimens at the California Academy of Sciences (CAS). Primaries, primary coverts and most secondaries remain as juvenile feathers (tan) until the second prebasic moult. (A) Formative feathers were replaced on or near summer grounds (yellow) followed by suspension for migration and continued replacement of formative feathers in late fall or early winter on winter grounds (orange; CAS32863, Panama, 10 December 1929). (B) Most formative secondary coverts and S8 were replaced on or near summer grounds (yellow), followed by formative carpal covert and S9 replaced in fall or winter (orange) and first alternate body feathers (below) and marginal coverts (red), replaced in spring (CAS80003, Arizona, 19 June 1893). (C) Similar to (B) but both S7 and S9 were replaced during preformative moult in spring (red) while some median and greater coverts and S8 (also red) were replaced during the first prealternate moult (CAS29736, Arizona, 16 June 1927). (D) Similar to (C) but S6 was replaced at the end of the preformative moult in spring, likely overlapping the first prealternate moult that included a number of wing coverts and S8–9 (CAS53100, Georgia, 26 April 1907). (E and F) The above four specimens (left-to-right), ventral and dorsal aspects, respectively, showing formative (yellow, orange and red) and first alternate (red) body feathers with feather colour generally reflecting replacement locations and timing (cf. Fig. 22 in Howell 2010, p. 17). The left two individuals had retained all juvenile rectrices whereas the right two birds had formative rectrices that were replaced in late winter or spring. Undertail coverts and uppertail coverts were often orange, indicating suspension of the preformative moult in this tract over fall migration. See Table 1 for feather numbering and more examples of first-cycle males.
preformative or prebasic moults of secondaries. Similarly, for
first-year western yellow wagtails *Motacilla flava*, the ‘first
phase’ of the prebreeding moult would be considered part
of a suspended preformative moult while the ‘second phase’
of the prebreeding moult would be considered the prealter-
nate moult in both first-year and adult birds, as defined by a
renewed sequence in feather replacement. If a third replace-
ment of body feathers occurs in this species, as sometimes
reported but not documented at the individual level (Cramp
1992), a presupplemental moult would be identified under
H–P terminology, and its placement would depend on when
it evolved along ancestral lineages (Pyle 2007). In Fig. 564
of Jenni and Winkler (2020), greater coverts 4–5 could be
formative and greater coverts 6–10 juvenile, rather than all
being a single generation (prebreeding). All populations of
common whitethroats would undergo complete prebasic and
partial (occasionally eccentric) preformative moults which, as
in *Lanius* shrikes (Pyle et al. 2015), can vary as to geographic
location and extent prior to suspension for southbound
migration. Potential extra inserted prealternate moults on
winter grounds (e.g. in Fig. 313–320 of Jenni and Winkler
2020) can also be detected, and variation in moult strategies
in common whitethroats can be compared in an evolutionary
sense. Inserted prealternate moults can similarly be identi-
fied in other species within moult categories 3–5 of Jenni and
Winkler (2020, pp. 34–38, 72–74) including, for example,
the *Curruca* warblers illustrated in Fig. 57, which appear to
have undergone eccentric preformative moults and have first
alternate tertials (S8–9) and inner greater coverts.

In many species, a sequence-based definition results in the
prealternate moult being defined as simply including those
feathers moulted for a second time within a moult cycle; i.e.
replacing either formative or basic with alternate feathers, but
this does not form the basis of definition. In some species the
first prealternate moult can be more extensive than the pre-
formative moult, for example in willow warbler *Phylloscopus
trochilus*, indigo bunting, American yellow warbler *Setophaga
petechia* and bobolink *Dolichonyx oryzivorus* (Pyle 1997,
Wolfe and Pyle 2011, Jenni and Winkler 2020), resulting in
juvenile wing feathers being replaced by first alternate feath-
ers. In these species definitive prealternate moults are also
extensive, first prealternate mouls often proceed in the same
sequence as the preformative moults, and a sequence-based
definition for each moult is maintained despite some variabil-
ity in the sequence of some (but not all) prealternate mouls,
as mentioned above. Many other species reported to have
more extensive prebreeding than postjuvenile mouls (Jenni
and Winkler 2020) would be interpreted under a sequence-
based system as having suspended preformative mouls.

A sequence-based definition can also be applied to non-pas-
serine species that moult twice away from breeding grounds,
such as those among divers, skuas, terns and waders. Many
species in these and other non-passerine families have well-
documented overlapping prebasic and prealternate mouls
or overlapping prealternate and presupplemental mouls, for
example among terns and waders, and in all cases feather-
 replacement sequence appears to be maintained and can be
used to define the initiation of each moult (Pyle 2008, 2019,
Howell 2010). It is thus not surprising that passerines can
also show overlapping mouls. Large non-passerine species
that exhibit Staffelmauser (stepwise moults) are generally
considered to have incomplete prebasic moulting episodes as
opposed to overlapping mouls (Pyle 2005, 2008), although in
some species (e.g. among Sulidae and Catharidae) with rather
continuous flight-feather replacement during prebreeding
years, overlapping prebasic mouls may also be inferred using
a sequence-based approach (Pyle 2008, Chandler et al. 2010).

**Conclusions**

I can think of no examples in which a sequence-based defi-
nition cannot be effectively applied to moult in migratory
bird species. Although more study is needed on actual feather
replacement sequence versus resulting phenologies (especially
among wing coverts), I believe a sequence-based approach will
eventually enable a clearer interpretation of moult strategies,
especially when using an evolutionary approach to the defini-
tion of mouls. Divergent wing-covert replacement sequences
in passerines, even within species (Guallar and Jovani 2020a,
b), can continue to be applied using this approach once vari-
ation in sequences has been documented.

Although some perplexing situations or exceptions to a
sequence-based approach described here might be predicted,
solutions can be identified if definitions are based on the
evolutionary histories of moult strategies. Due to the differ-
ent bases for definition, moult terms under the life-history
and H–P terminologies should not be considered synonyms of
each other (Jenni and Winkler 2020); however, should life-history definitions of postjuvenile, postbreeding and pre-
breeding mouls adopt a similar sequence-based approach to
that described here using H–P terminology, mouls away from
breeding areas could be clarified. In any case, those examin-
ing adaptive evolutionary factors that affect moult strategies
should carefully define how they are interpreting preforma-
itive/postjuvenile, prebasic/postbreeding and prealternate/
prebreeding mouls. For such analyses I recommend using
the sequence-based approach proposed here (cf. Guallar et al.
2021), while separate analyses considering feather replacement
both pre- and post-migration (cf. Hall and Tullberg 2004,
Delhey et al. 2020) may increase our understanding, not only
on environmental and life-history factors affecting the extents
of mouls overall, but on the those affecting the dynamics of
moult suspension, at both individual and species levels.

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References


